

## ISAF CONNECT TO SAILING SEMINAR

ISAF Annual Conference November, Estoril, Portugal 14:30-18:00 hours on Sunday 4 November 2007

# "The Shape of Sailing – Today and the Future"

Sport and Industry will present their vision for the future of sailing – Leaders from industry will set the scene by market sector and share their view on future trends – The panel will answer questions and attempt to reach conclusions on the way forward.

#### 14.30 Introduction

Tim Coventry and Alistair Murray

#### **ISAF Strategy and Vision**

Implementation of the ISAF Strategic Plan Göran Petersson, ISAF President

## Statistics on Sailing around the World

North American Market Overview
Janet Baxter - on behalf of Sally Helme, Bonnier Marine Group
World Market Overview
Tim Coventry on behalf of IBI Consulting

#### 15.45 Refreshments

## 16.00 The Sailing Industry Overview – Current and Future Sector Trends

**Grow Boating** 

Jonathan Banks on behalf of the NMMA and Sail America

The World of Windsurfing

Peter Durham, Bic Sports

The World Dinghy market

David Graham, Performance Sailcraft/ Vanguard Boats

The Keel-Boat Market

Paul Wuytz - Commercial Manger ISB Group (Grand Soliel and Dufour Yachts)

The Super Yacht Phenomenon

Mark Merritt, Super Yacht UK (prepared by Toby Allies and Mark Merritt)

#### **Questions and Panel Discussion**

The panel will be all the speakers and special quests

## 18.00 Conclusion and End

Tim Coventry and Alistair Murray